#### Energy Charter - IEEJ - JREF Joint Workshop

#### RES in JAPAN and electricity interconnection in Northeast Asia

20 November 2014, Tokyo, Japan



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Gobitec and Asian Super Grid for Renewable Energies in Northeast Asia



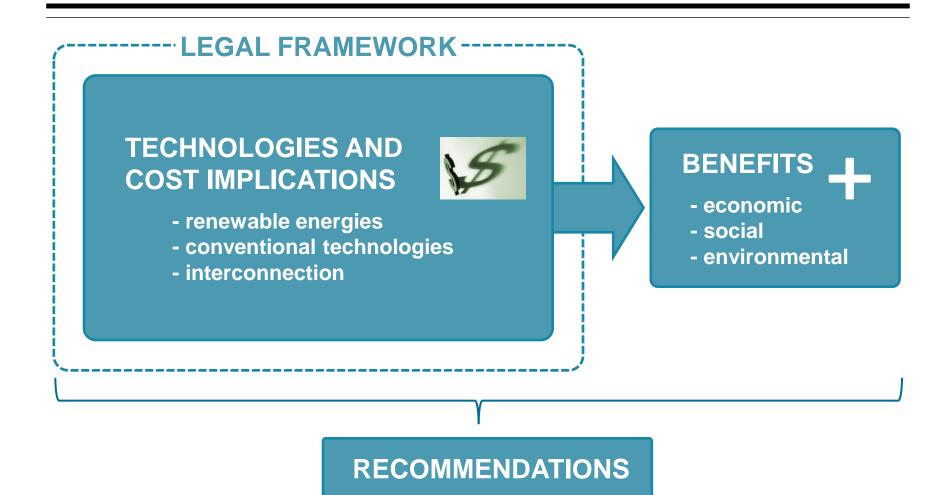
- Regional study Gobitec and Asian Super Grid (ASG)
- Energy Charter Treaty
- Recommendations for a long term vision
- Next steps to support Gobitec and Asian Super Grid

# Gobitec and ASG for RES in Northeast Asia

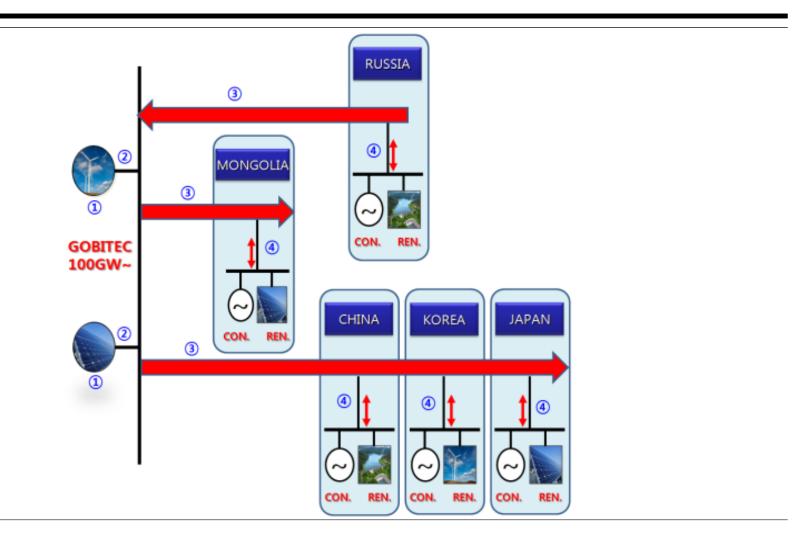


Available at www.encharter.org

## Scope of the study

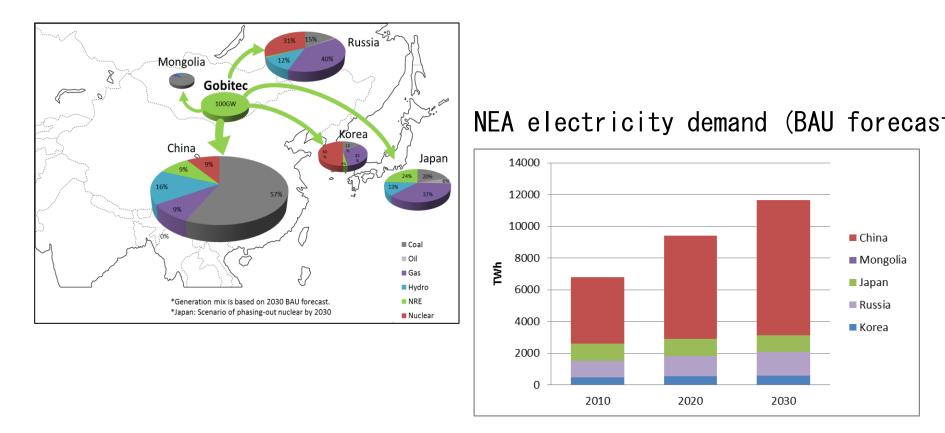


### Gobitec - integrating solar, wind and hydro power



## Gobitec potential - supply and demand

2030 mix and imports from Gobitec



Source: Gobitec and Asian Super Grid for renewable energies in Northeast Asia, 2014

### Export and transmission via Asian Super Grid (ASG)



Source: Gobitec and Asian Super Grid for renewable energies in Northeast Asia, 2014

## Possible route of ASG



Source: Gobitec and Asian Super Grid for renewable energies in Northeast Asia, 2014

## ASG as a result of many interconnections



9 Source: Presentation by KEPCO in Ulaanbaatar, June 2014

Source: Presentation by Governor of Sakhalin oblast in Tokyo, January 2014

# Potential of the Energy Charter Treaty

Legal Certainty and Transparency	Intergovernmental common legal framework
Investments	Protection of foreign investments
Transmission	Rules to coordinate interconnected systems
Cross-border trade	Cross-border trade to integrate power markets

The ECT, a political and legal guarantee for large scale projects

# Key messages

<b>Interconnection</b> strategic countries in Northeast Asia.	<b>RES potential</b> solar and wind in the Gobi
<b>Technologies</b> HVDC transmission. Wind and solar	<b>RES integration</b> technologies to balance the system
<b>ECT</b> investment, trade & transit	<b>Objectives</b> sustainability and energy security.
<b>Benefits</b> economic, social & environmental	<b>Regional cooperation</b> to establish Gobitec & ASG.

# SWOT Analysis

Strengths - Huge RES potential in Gobi, South Korea and Japan	<ul> <li>Weaknesses</li> <li>Absence of common legal framework</li> <li>Huge capital costs</li> </ul>
<pre>Opportunities - Improve energy security - Cut down CO<sub>2</sub> emissions</pre>	Threats - Lack of political cooperation

## Next steps

Improve Energy security of Mongolia / Reducing emissions Institutional capacity building targeting suitable institutions

Facilitating energy cooperation in Northeast Asia / promote intergovernmental cooperation

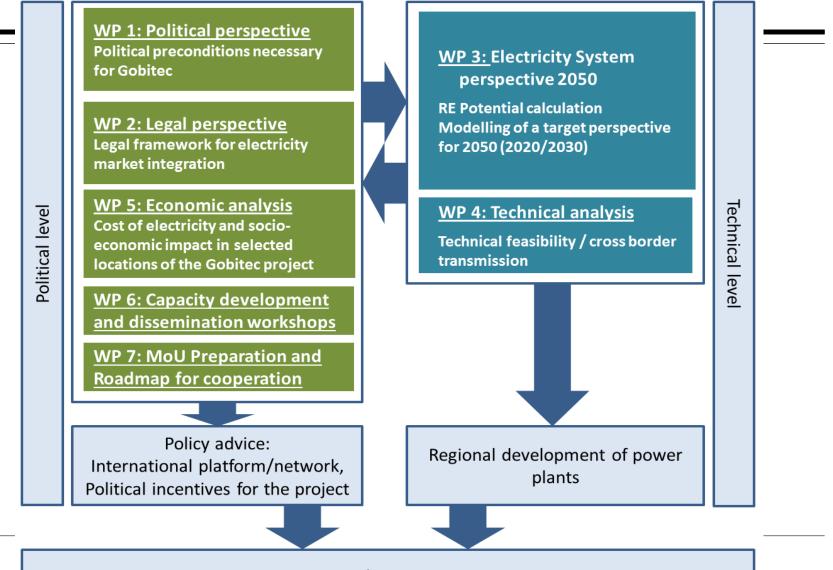
Regional study on the integrated development of the regional power system and identify long-term perspectives on demand, integration and socio-economic effects

Study performed 2014

Gobitec and Asian Super Grid for Renewable Energies in Northeast Asia Dissemination and information process in NEA / EU to raise public and investors awareness (Symposium in Irkutsk 09/2013; Tokyo 02/2014; Ulaanbaatar 06/2014) accomplished

Already

# Future activities



Gobitec/ASG initiation

#### Ulaanbaatar Energy Charter Forum 26 June 2014



Ministry of Energy of Mongolia Energy Charter Secretariat

Ulaanbaatar Energy Charter Forum: Developing Renewable Energy across Gobitec and Asian Super Grid in Northeast Asia

Mongolia, 26 June 2014 Forum Report

The Ulaanbaatar Energy Charter Forum addressed important regional initiatives on developing renewable energy across Gobitec and Asian Super Grid The Energy Charter Secretariat and the Ministry of Energy of Mongolia brought reghter more than 150 representatives of the government, business sector and International organisations to debate the current status of developments and discuss how to move forward to support Mongolia and Interested countries in the region of Northeast Asia that wish to develop more renewable energies sources (RES) and improve electricity interconnections in the region.

President of Mongola Elbedoy Taskha stated, in his opening remarks, that Mongola has huge potential of solar and wind and strategic location, which imgles that Gobi desert will become an energy hub in the region, producing a quarter of its energy from renewable sources and potentially exporting lectricity generated by wind and solar. He stressed that further progress requires active engagement and cooperation of the countries in Northeast Asia.



Gobitec and the Asian Supergrid are ideas to use the vast renewable energy potential of wind and solar energy of the Gobi desert on the one hand and on the other hand to connect North East Asia with a transmission line allowing exchanging electricity between the participating countries.



Publication is available at www.encharter.org

Lessons learned from EU experience

- National hesitations to agree and apply common rules
- National reluctance to cross-border electricity trade
- Challenges concerning investment protection
- The importance of pragmatic solutions

### Thank you very much for your attention



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